

FINANCIAL HIGHLIGHTS

| | Millions of yen | | | Thousands of U.S. dollars*1 | Percent change |
|---|-----------------|-----------|-----------|--------------------------------|-------------------|
| (Years ended March 31) | 2007 | 2006 | 2005 | 2007 | (%) |
| FOR THE YEAR | | | | | |
| Net sales | ¥ 358,238 | ¥ 321,700 | ¥ 316,973 | \$ 3,034,629 | 11.4 |
| Operating income | 33,735 | 31,979 | 28,963 | 285,769 | 5.5 |
| Net income | 18,969 | 15,389 | 16,612 | 160,686 | 23.3 |
| AT YEAR-END | | | | | |
| Total assets | ¥ 410,407 | ¥ 366,801 | ¥ 361,105 | \$ 3,476,552 | 11.9 |
| Net assets *2 | 288,476 | 263,199 | 258,139 | 2,443,676 | 9.6 |
| PER SHARE | | | | | |
| | Yen | | | U.S. dollars | Percent change |
| Net income | ¥ 156.12 | ¥ 125.09 | ¥ 134.36 | \$ 1.32 | 24.8 |
| Cash dividends applicable to earnings of the year | 50.00 | 30.00 | 30.00 | 0.42 | 66.7 |
| Net assets | 2,304.40 | 2,167.81 | 2,091.16 | 19.52 | 6.3 |
| VALUE & PERFORMANCE INDICATORS | | | | | |
| Operating margin (%) *3 | 9.4 | 9.9 | 9.1 | | |
| Return on assets (%) *4 | 4.9 | 4.2 | 4.7 | | |
| Return on equity (%) *5 | 7.0 | 5.9 | 6.6 | | |
| Inventory turnover (Times) *6 | 12.9 | 12.6 | 12.9 | | |

Notes:

1. U.S. dollar amounts represent translations of yen, for convenience only, at US\$1 = ¥118.05, the approximate rate prevailing on March 31, 2007.
2. Net assets = In compliance with the Corporate Law, from fiscal 2007, the amount of net assets includes the amount of minority interests (¥6,725 million).
3. Operating margin = Operating income/Net sales
4. Return on assets = Net income/Average total assets
5. Return on equity = Net income/Average total net assets
6. Inventory turnover = Cost of sales/Average total inventory

BASIC DATA

INSTANT NOODLE MARKET PROFILE

(Calendar year 2005)

| | Annual demand for instant noodles total *1 (Millions of servings) | Population *2 (Millions) | Units per capita (Servings) |
|------------------|---|-----------------------------|--------------------------------|
| Asia | 75,150 | 3,160 | 23.8 |
| North America *3 | 4,080 | 329 | 12.4 |
| Latin America | 2,280 | 310 | 7.4 |
| Europe *4 | 500 | 253 | 2.0 |
| Others | 3,650 | — | — |
| Total | 85,660 | — | — |

Notes:

1. Source: 2005, International Ramen Manufacturers Association
[recently renamed World Instant Noodle Association (WINA)]
2. Source: 2007, World Economic Information Services
3. U.S.A., Canada
4. Excluding Russia

NISSIN FOODS CONSOLIDATED SALES

BY CATEGORY

(Years ended March 31)

| (Millions of yen) | 2007 | 2006 | 2005 |
|-----------------------------|----------|----------|----------|
| Instant Noodles | | | |
| Pillow-type Instant Noodles | ¥ 57,871 | ¥ 48,919 | ¥ 44,023 |
| Cup-type Instant Noodles | 226,315 | 204,864 | 203,689 |
| Chilled and Frozen Foods | 41,282 | 40,727 | 39,859 |
| Other Business | 32,770 | 27,190 | 29,402 |
| Total | 358,238 | 321,700 | 316,973 |

NISSIN FOODS CONSOLIDATED SALES

BY GEOGRAPHIC AREA (Excluding Intersegment Sales)

(Years ended March 31)

| (Millions of yen) | 2007 | 2006 | 2005 |
|-------------------|-----------|-----------|-----------|
| Japan | ¥ 303,718 | ¥ 269,765 | ¥ 273,936 |
| North America | 30,505 | 29,903 | 23,911 |
| Others | 24,015 | 22,032 | 19,126 |
| Total | 358,238 | 321,700 | 316,973 |