

INVESTOR INFORMATION (PARENT COMPANY)

As of March 31, 2007 (US\$1=¥118.05)

Date of Establishment

September 1948

Number of Employees

6,955 (consolidated basis)
1,378 (parent company)

Common Stock

Authorized: 500,000,000 shares
Issued: 127,463,685 shares
Number of Shareholders: 20,394
(Excluding owners of odd-lot shares)

Paid-in Capital

¥25,123 million (\$213 million)

Stock Listings

Tokyo and Osaka stock exchanges

Ticker Code

2897

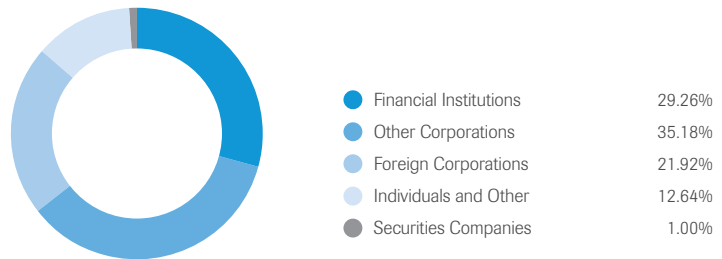
Independent Auditors

Ernst & Young ShinNihon

Transfer Agent

Mizuho Trust & Banking Co., Ltd.
2-1, Yaesu 1-chome, Chuo-ku, Tokyo, Japan

Distribution of Ownership among Shareholders*



Principal Shareholders

Name	Number of Shares Held (Thousands)	Percentage of Total Shares Outstanding
Steel Partners Japan Strategic Fund (Offshore), LP	12,150	9.53%
Ando Foundation	7,904	6.20
Mitsubishi Corp.	6,400	5.02
ITOCHU Corporation	6,400	5.02
Ando International Y.K.	4,100	3.22
Mizuho Corporate Bank, Ltd.	4,000	3.14
Japan Trustee Services Bank, Ltd. (trust account)	3,673	2.88
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	3,650	2.86
The Master Trust Bank of Japan, Ltd. (trust account)	3,400	2.67
ONO PHARMACEUTICAL CO., LTD.	2,460	1.93

Note: In addition to the above, the Company holds 5,197,200 shares of treasury stock.

Per Share Data (Years ended March 31)

	2003	2004	2005	2006	2007
EPS (Earnings Per Share) (Yen)	¥ 99.67	¥ 101.61	¥ 114.38	¥ 130.23	¥ 150.93
BPS (Book-value Per Share) (Yen)	¥1,770.26	¥1,867.97	¥1,964.30	¥2,012.48	¥2,139.30
PER (Price Earnings Ratio)* (Times)	24.7	26.1	24.5	28.0	28.6
PBR (Price Book-value Ratio)* (Times)	1.4	1.4	1.4	1.8	2.0
Dividend (Yen)	30.00	30.00	30.00	30.00	50.00
Payout Ratio (%)	30.1	29.5	26.2	23.0	33.1

Notes: 1. From the fiscal year ended March 31, 2003, number of issued shares excludes the numbers of treasury stocks at term-end.

2. PER and PBR are calculated based on the stock price at year-end.

Further Information

For further information, please contact:
Corporate Communications Division (Tokyo Head Office)
Tel.: 81-3-3205-5252 Fax: 81-3-3205-5259
Regularly updated IR information in English is also available on Nissin Foods' web site at <http://www.nissinfoods.co.jp>

Share Price Range and Trading Volume on Tokyo Stock Exchange

