

# FINANCIAL HIGHLIGHTS

(Years ended March 31)	Millions of yen			Millions of U.S. dollars *1	Percent change
	2008	2007	2006	2008	(%)
<b>FOR THE YEAR</b>					
Net sales	¥ 385,470	¥ 358,238	¥ 321,700	\$ 3,847	7.6
Operating income	27,672	33,735	31,979	276	(18.0)
Net income	13,591	18,969	15,389	136	(28.3)
<b>AT YEAR-END</b>					
Total assets	¥ 392,695	¥ 410,407	¥ 366,801	\$ 3,920	(4.3)
Net assets *2	288,844	288,476	263,199	2,883	0.1
<b>PER SHARE</b> (Yen and U.S. dollars)					
Net income	¥ 111.17	¥ 156.12	¥ 125.09	\$ 1.11	(28.8)
Cash dividends applicable to earnings of the year	50.00	50.00	30.00	0.50	—
Net assets	2,310.36	2,304.40	2,167.81	23.06	0.3
<b>VALUE &amp; PERFORMANCE INDICATORS</b>					
Operating margin (%) *3	7.2	9.4	9.9		
Return on assets (%) *4	3.4	4.9	4.2		
Return on equity (%) *5	4.8	7.0	5.9		
Inventory turnover (Times) *6	13.4	12.9	12.6		

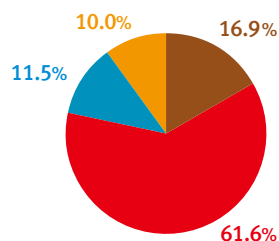
## Notes:

1. U.S. dollar amounts represent translations of yen, for convenience only, at U.S.\$1 = ¥100.19, the approximate rate prevailing on March 31, 2008.
2. Net assets: In compliance with the Corporate Law, from fiscal 2007, net assets include minority interests.
3. Operating margin = Operating income / Net sales
4. Return on assets = Net income / Average total assets
5. Return on equity = Net income / Average total net assets
6. Inventory turnover = Cost of sales / Average total inventory

## NISSIN FOODS CONSOLIDATED SALES BY CATEGORY

(Years ended March 31)

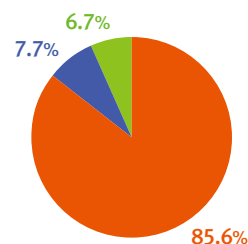
(Millions of yen)	2008	2007	2006
<b>Instant Noodles</b>			
Pillow-type Instant Noodles	¥ 64,915	¥ 57,871	¥ 48,919
Cup-type Instant Noodles	237,537	226,315	204,864
<b>Chilled and Frozen Foods</b>	44,369	41,282	40,727
<b>Other Business</b>	38,649	32,770	27,190
<b>Total</b>	<b>385,470</b>	<b>358,238</b>	<b>321,700</b>



## NISSIN FOODS CONSOLIDATED SALES BY GEOGRAPHIC AREA

(Excluding Intersegment Sales) (Years ended March 31)

(Millions of yen)	2008	2007	2006
<b>Japan</b>	¥ 329,984	¥ 303,718	¥ 269,765
<b>North America</b>	29,559	30,505	29,903
<b>Others</b>	25,927	24,015	22,032
<b>Total</b>	<b>385,470</b>	<b>358,238</b>	<b>321,700</b>



## FORWARD-LOOKING STATEMENTS

This report contains forward-looking statements regarding the Company's plans, outlook, strategies and results for the future that are based on management's estimates, assumptions and projections at the time of publication. Certain risks and uncertainties could cause the Company's actual results to differ materially from any projections presented in this report. These risks and uncertainties include, but are not limited to, the domestic and international economic circumstances surrounding the Company's businesses, competitive activity, related laws and regulations, product development programs and exchange fluctuations.