

INVESTOR INFORMATION (PARENT COMPANY)

As of March 31, 2008 (U.S.\$1=¥100.19)

Date of Establishment

September 1948

Number of Employees

6,914 (consolidated basis)

1,392 (parent company)

Common Stock

Authorized: 500,000,000 shares

Issued: 127,463,685 shares

Number of Shareholders: 20,299

(Excluding owners of odd-lot shares)

Paid-in Capital

¥25,123 million (\$251 million)

Stock Listings

Tokyo and Osaka stock exchanges

Ticker Code

2897

Independent Auditors

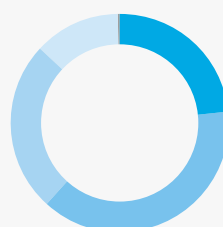
Ernst & Young ShinNihon

Transfer Agent

Mizuho Trust & Banking Co., Ltd.

2-1, Yaesu 1-chome, Chuo-ku, Tokyo, Japan

DISTRIBUTION OF OWNERSHIP AMONG SHAREHOLDERS



Financial Institutions	23.40%
Other Corporations	38.30%
Foreign Corporations	25.35%
Individuals and Other	12.71%
Securities Companies	0.24%

PRINCIPAL SHAREHOLDERS

Name	Number of Shares Held (Thousands)	Percentage of Total Shares Outstanding
Steel Partners Japan Strategic Fund (Offshore), LP	23,218	18.22%
Ando Foundation	7,904	6.20
Mitsubishi Corp.	7,800	6.12
ITOCHU Corporation	7,800	6.12
Ando International Y.K.	4,100	3.22
Mizuho Corporate Bank, Ltd.	4,000	3.14
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	3,650	2.86
ONO PHARMACEUTICAL CO., LTD.	2,460	1.93
EZAKI GLICO CO., LTD.	2,361	1.85
House Foods Corp.	2,163	1.70
Total	65,457	51.35

Note: In addition to the above, the Company holds 5,202,800 shares of treasury stock.

PER SHARE DATA (Years ended March 31)

	2004	2005	2006	2007	2008
EPS (Earnings Per Share) (Yen)	¥ 101.61	¥ 114.38	¥ 130.23	¥ 150.93	¥ 65.47
BPS (Book-value Per Share) (Yen)	¥1,867.97	¥1,964.30	¥2,012.48	¥2,139.30	¥2,113.24
PER (Price Earnings Ratio) (Times)	26.1	24.5	28.0	28.6	51.3
PBR (Price Book-value Ratio) (Times)	1.4	1.4	1.8	2.0	1.6
Dividend (Yen)	30.00	30.00	30.00	50.00	50.00
Payout Ratio (%)	29.5	26.2	23.0	33.1	76.4

Notes: 1. From the fiscal year ended March 31, 2003, number of issued shares excludes the numbers of treasury stocks at term-end.
2. PER and PBR are calculated based on the stock price at year-end.

FURTHER INFORMATION

For further information, please contact:
Corporate Communications Division (Tokyo Head Office)
Tel.: 81-3-3205-5252 Fax: 81-3-3205-5259
Regularly updated IR information in English is also available on Nissin Foods' web site at <http://www.nissinfoods.co.jp/english/>

SHARE PRICE RANGE AND TRADING VOLUME ON TSE

