

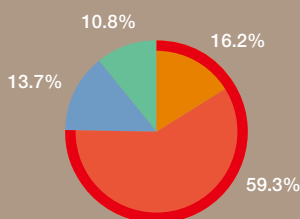
FINANCIAL HIGHLIGHTS

Years ended March 31,	Millions of yen			Millions of U.S. dollars *1	Percent change
	2009	2008	2007	2009	%
For the year					
Net sales	¥ 362,057	¥ 385,470	¥ 358,238	\$ 3,686	(6.1)
Operating income	23,552	27,672	33,735	240	(14.9)
Net income	15,891	13,591	18,969	162	16.9
At year-end					
Total assets	¥ 408,729	¥ 392,695	¥ 410,407	\$ 4,161	4.1
Net assets*2	285,569	288,844	288,476	2,907	(1.1)
Per share (Yen and U.S. dollars)					
Net income	¥ 129.98	¥ 111.17	¥ 156.12	\$ 1.32	16.9
Cash dividends applicable to earnings of the year	50.00	50.00	50.00	0.51	—
Net assets	2,287.21	2,310.36	2,304.40	23.28	(1.0)
Value & performance indicators					
Operating margin (%) *3	6.5	7.2	9.4		
Return on assets (%) *4	4.0	3.4	4.9		
Return on equity (%) *5	5.7	4.8	7.0		
Inventory turnover (Times) *6	13.5	13.4	12.9		

Notes: 1. U.S. dollar amounts represent translations of yen, for convenience only, at U.S.\$1 = ¥98.23, the approximate rate prevailing on March 31, 2009.
2. Net assets: In compliance with the Corporate Law, from fiscal 2007, net assets include minority interests.
3. Operating margin = Operating income / Net sales
4. Return on assets = Net income / Average total assets
5. Return on equity = Net income / Average total net assets
6. Inventory turnover = Cost of sales / Average total inventory

NISSIN FOODS HOLDINGS Consolidated Sales by Category

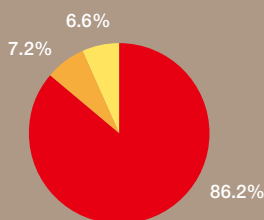
(Years ended March 31)



(Millions of yen)	2009	2008	2007
Instant Noodles			
Pillow-type Instant Noodles	¥ 58,447	¥ 64,915	¥ 57,871
Cup-type Instant Noodles	214,831	237,537	226,315
Chilled and Frozen Foods	49,559	44,369	41,282
Other Business	39,220	38,649	32,770
Total	362,057	385,470	358,238

NISSIN FOODS HOLDINGS Consolidated Sales by Geographic Area

(Excluding Intersegment Sales) (Years ended March 31)



(Millions of yen)	2009	2008	2007
Japan	¥ 311,954	¥ 329,984	¥ 303,718
North America	26,126	29,559	30,505
Others	23,977	25,927	24,015
Total	362,057	385,470	358,238

Forward-looking Statements

This report contains forward-looking statements regarding the Company's plans, outlook, strategies and results for the future that are based on management's estimates, assumptions and projections at the time of publication. Certain risks and uncertainties could cause the Company's actual results to differ materially from any projections presented in this report. These risks and uncertainties include, but are not limited to, the domestic and international economic circumstances surrounding the Company's businesses, competitive activity, related laws and regulations, product development programs and exchange fluctuations.