

# INVESTOR INFORMATION (NISSIN FOODS HOLDINGS CO., LTD.)

As of March 31, 2009 (U.S.\$1=¥98.23)

## Date of Establishment

September 1948

## Number of Employees

7,408 (consolidated basis)  
350 (parent company)

## Common Stock

Authorized: 500,000,000 shares  
Issued: 127,463,685 shares  
Number of Shareholders: 22,185  
(Excluding owners of odd-lot shares)

## Paid-in Capital

¥25,123 million (\$256 million)

## Stock Listings

Tokyo and Osaka stock exchanges

## Ticker Code

2897

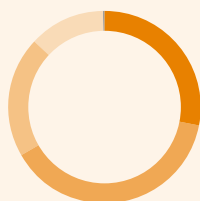
## Independent Auditors

Ernst & Young ShinNihon LLC

## Transfer Agent

Mizuho Trust & Banking Co., Ltd.  
2-1, Yaesu 1-chome, Chuo-ku, Tokyo, Japan

## DISTRIBUTION OF OWNERSHIP AMONG SHAREHOLDERS



Financial Institutions	28.17%
Other Corporations	38.65%
Foreign Corporations	20.23%
Individuals and Other	12.75%
Securities Companies	0.20%

## PRINCIPAL SHAREHOLDERS

Name	Number of Shares Held (Thousands)	Percentage of Total Shares Outstanding
Morgan Stanley & Company Inc.	12,476	9.79%
Ando Foundation	7,904	6.20
Mitsubishi Corp.	7,800	6.12
ITOCHU Corporation	7,800	6.12
Japan Trustee Services Bank, Ltd. (Trust Account 4G)	4,471	3.51
Ando International Y.K.	4,100	3.22
Mizuho Corporate Bank, Ltd.	4,000	3.14
Japan Trustee Services Bank, Ltd. (Trust Account)	3,808	2.99
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	3,650	2.86
The Master Trust Bank of Japan, Ltd. (Trust Account)	2,849	2.24
Total	58,861	46.18

Note: In addition to the above, the Company holds 5,206,100 shares of treasury stock.

## PER SHARE DATA (NISSIN FOODS HOLDINGS CO., LTD. AND CONSOLIDATED SUBSIDIARIES)

Years ended March 31,	2005	2006	2007	2008	2009
EPS (Earnings Per Share) (Yen)	¥ 134.46	¥ 125.09	¥ 156.12	¥ 111.17	¥ 129.98
BPS (Book-value Per Share) (Yen)	¥ 2,091.16	¥ 2,167.81	¥ 2,304.40	¥ 2,310.36	¥ 2,287.21
PER (Price Earnings Ratio) (Times)	20.9	29.1	27.7	30.2	22.3
PBR (Price Book-value Ratio) (Times)	1.3	1.3	1.9	1.5	1.3
Dividend (Yen)	¥ 30.00	¥ 30.00	¥ 50.00	¥ 50.00	¥ 50.00
Payout Ratio (%)	22.31	23.98	32.03	44.98	38.47

Notes: 1. From the fiscal year ended March 31, 2003, number of issued shares excludes the numbers of treasury stocks at term-end.  
2. PER and PBR are calculated based on the stock price at year-end.

## FURTHER INFORMATION

For further information, please contact:

Corporate Communications Division (Head Office)

Tel: 81-3-3205-5252 Fax: 81-3-3205-5259

Regularly updated IR information in English is also available on NISSIN FOODS HOLDINGS web site at <http://www.nissinfoods-holdings.co.jp/english/>

## SHARE PRICE RANGE AND TRADING VOLUME ON TSE

