

INVESTOR INFORMATION (NISSIN FOODS HOLDINGS CO., LTD.)

As of March 31, 2010 (U.S.\$1=¥93.04)

Date of Establishment

September 1948

Number of Employees

7,388 (consolidated basis)
381 (parent company)

Common Stock

Authorized: 500,000,000 shares
Issued: 117,463,685 shares
Number of Shareholders: 31,777
(Excluding owners of odd-lot shares)

Paid-in Capital

¥25,123 million (\$270 million)

Stock Listings

Tokyo and Osaka stock exchanges

Ticker Code

2897

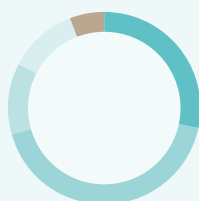
Independent Auditors

Deloitte Touche Tohmatsu LLC

Transfer Agent

Mizuho Trust & Banking Co., Ltd.
2-1, Yaesu 1-chome, Chuo-ku, Tokyo, Japan

DISTRIBUTION OF OWNERSHIP AMONG SHAREHOLDERS



| | |
|------------------------|--------|
| Financial Institutions | 28.53% |
| Other Corporations | 42.16% |
| Foreign Corporations | 11.99% |
| Individuals and Other | 11.51% |
| Treasury Stock | 5.81% |

PRINCIPAL SHAREHOLDERS

| Name | Number of Shares Held (Thousands) | Percentage of Total Shares Outstanding |
|--|-----------------------------------|--|
| Ando Foundation | 7,904 | 6.72% |
| Mitsubishi Corp. | 7,800 | 6.64 |
| ITOCHU Corporation | 7,800 | 6.64 |
| Ando International Y.K. | 4,100 | 3.49 |
| Mizuho Corporate Bank, Ltd. | 4,000 | 3.40 |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 3,650 | 3.10 |
| Japan Trustee Services Bank, Ltd. (Account in Trust) | 3,571 | 3.04 |
| ONO PHARMACEUTICAL CO., LTD. | 2,460 | 2.09 |
| EZAKI GLICO CO., LTD. | 2,361 | 2.00 |
| House Foods Corp. | 2,163 | 1.84 |
| Total | 45,810 | 39.00 |

Note: In addition to the above, the Company holds 6,813,600 shares of treasury stock.

PER SHARE DATA (NISSIN FOODS HOLDINGS CO., LTD. AND CONSOLIDATED SUBSIDIARIES)

| Years ended March 31, | 2006 | 2007 | 2008 | 2009 | 2010 |
|--------------------------------------|------------|------------|------------|------------|------------|
| EPS (Earnings Per Share) (Yen) | ¥ 125.09 | ¥ 156.12 | ¥ 111.17 | ¥ 129.98 | ¥ 177.02 |
| BPS (Book-value Per Share) (Yen) | ¥ 2,167.81 | ¥ 2,304.40 | ¥ 2,310.36 | ¥ 2,287.21 | ¥ 2,406.26 |
| PER (Price Earnings Ratio) (Times) | 29.1 | 27.7 | 30.2 | 22.3 | 17.8 |
| PBR (Price Book-value Ratio) (Times) | 1.3 | 1.9 | 1.5 | 1.3 | 1.3 |
| Dividend (Yen) | ¥ 30.00 | ¥ 50.00 | ¥ 50.00 | ¥ 50.00 | ¥ 60.00 |
| Payout Ratio (%) | 23.98 | 32.03 | 44.98 | 38.47 | 33.89 |
| Stock Price (Yen): High | ¥ 3,990 | ¥ 4,580 | ¥ 4,610 | ¥ 4,100 | ¥ 3,590 |
| Low | ¥ 2,700 | ¥ 3,370 | ¥ 3,210 | ¥ 2,280 | ¥ 2,610 |

Notes: 1. From the fiscal year ended March 31, 2003, number of issued shares excludes the numbers of treasury stocks at term-end.
2. PER and PBR are calculated based on the stock price at year-end.

FURTHER INFORMATION

For further information, please contact:

Corporate Communications Division (Head Office)

Tel: 81-3-3205-5252 Fax: 81-3-3205-5259

Regularly updated IR information in English is also available on NISSIN FOODS HOLDINGS website at <http://www.nissinfoods-holdings.co.jp/english/>

SHARE PRICE RANGE AND TRADING VOLUME ON TSE

