

# INVESTOR INFORMATION (NISSIN FOODS HOLDINGS CO., LTD.)

As of March 31, 2011 (U.S.\$1=¥83.15)

## Date of Establishment

September 1948

## Number of Employees

7,505 (consolidated basis)  
396 (parent company)

## Common Stock

Authorized: 500,000,000 shares  
Issued: 117,463,685 shares  
Number of Shareholders: 45,002  
(Excluding owners of odd-lot shares)

## Paid-in Capital

¥25,123 million (\$302 million)

## Stock Listings

Tokyo Stock Exchange and  
Osaka Securities Exchange  
(Ticker Code: 2897)

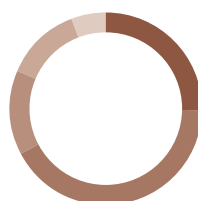
## Independent Auditors

Deloitte Touche Tohmatsu LLC

## Transfer Agent

Mizuho Trust & Banking Co., Ltd.  
2-1, Yaesu 1-chome, Chuo-ku, Tokyo, Japan

## DISTRIBUTION OF OWNERSHIP AMONG SHAREHOLDERS



Financial Institutions	25.54%
Other Corporations	41.76%
Foreign Corporations	14.12%
Individuals and Other	12.79%
Treasury Stock	5.79%

## PRINCIPAL SHAREHOLDERS

Name	Number of Shares Held (Thousands)	Percentage of Total Shares Outstanding
Ando Foundation	7,904	6.72%
Mitsubishi Corp.	7,800	6.64
ITOCHU Corp.	7,800	6.64
State Street Bank and Trust Company	5,662	4.81
Ando International Y.K.	4,000	3.40
Mizuho Corporate Bank, Ltd.	3,375	2.87
Japan Trustee Services Bank, Ltd. (Account in Trust)	3,025	2.57
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	2,629	2.23
ONO PHARMACEUTICAL CO., LTD.	2,460	2.09
EZAKI GLICO CO., LTD.	2,361	2.00
<b>Total</b>	<b>47,016</b>	<b>40.03</b>

Note: In addition to the above, the Company holds 6,795,554 shares of treasury stock.

## PER SHARE DATA (NISSIN FOODS HOLDINGS CO., LTD. AND CONSOLIDATED SUBSIDIARIES)

Years ended March 31,	2007	2008	2009	2010	2011
EPS (Earnings Per Share) (Yen)	¥ 156.12	¥ 111.17	¥ 129.98	¥ 177.02	¥ 187.56
BPS (Book-value Per Share) (Yen)	¥ 2,304.40	¥ 2,310.36	¥ 2,287.21	¥ 2,406.26	¥ 2,454.67
PER (Price Earnings Ratio) (Times)	27.7	30.2	22.3	17.8	15.6
PBR (Price Book-value Ratio) (Times)	1.9	1.5	1.3	1.3	1.2
Dividend (Yen)	¥ 50.00	¥ 50.00	¥ 50.00	¥ 60.00	¥ 70.00
Payout Ratio (%)	32.03	44.98	38.47	33.89	37.32
Stock Price (Yen): High	¥ 4,580	¥ 4,610	¥ 4,100	¥ 3,590	¥ 3,340
Low	¥ 3,370	¥ 3,210	¥ 2,280	¥ 2,610	¥ 2,730

Notes: 1. From the fiscal year ended March 31, 2007, number of issued shares excludes the numbers of treasury stocks at term-end.

2. PER and PBR are calculated based on the stock price at year-end.

## FURTHER INFORMATION

For further information, please contact:

CORPORATE COMMUNICATIONS HEADQUARTERS IR OFFICE

Tel: 81-3-3205-5027 Fax: 81-3-3205-5059

Regularly updated IR information in English is also available on NISSIN FOODS HOLDINGS website at <http://www.nissinfoods-holdings.co.jp/english/>

## SHARE PRICE RANGE AND TRADING VOLUME ON TSE

